

**Client Intake**

Once completed this form will be placed in the client file

Child's Legal Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: M F

Person Responding & Relationship: \_\_\_\_\_ Date Completed: \_\_\_\_\_

**Primary Caretakers** (Please list the family members, teachers, therapists, or other individuals who care for your child on a regular basis):

Name	Relationship

Address: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
 State, Zip: \_\_\_\_\_  
 Apartment Complex Name: \_\_\_\_\_  
 Gate Code for Apt: \_\_\_\_\_ Bldg Number: \_\_\_\_\_  
 Mom's Cell: \_\_\_\_\_ Mom's Email: \_\_\_\_\_  
 Dad's Cell: \_\_\_\_\_ Dad's Email: \_\_\_\_\_  
 Best way to contact Mom?: \_\_\_\_\_ Best way to contact Dad? \_\_\_\_\_  
 Mom's Driver's License (No. and State): \_\_\_\_\_  
 Dad's Driver's License (No. and State): \_\_\_\_\_

Please list all siblings and ages: \_\_\_\_\_  
\_\_\_\_\_

**Please make sure to send a copy or picture of both driver's licenses and the front and back of the child's insurance card.**

**Living Arrangement:** Please describe your home and community:  
\_\_\_\_\_  
\_\_\_\_\_

**Have pets in the home?** Yes No  
If "yes", please describe: \_\_\_\_\_

**Programs and Services**

Please list the educational or therapeutic programs (e.g., school, daycare, OT, PT, speech) in which your child is currently participating:

*Educational Services:*

Program/Service	Contact Person	Frequency (how often)


*Therapeutic/Medical Services:*

Program/Service	Physician/Provider	Frequency (how often)	Send a Coordination of Care Form?
			<b>No</b> or <b>Yes</b>
			<b>No</b> or <b>Yes</b>
			<b>No</b> or <b>Yes</b>

Have you received behavioral health services (ABA) in the past? **No** or **Yes**

If yes, what was the approximate range of dates you saw that provider for? \_\_\_\_\_

Who was the provider? \_\_\_\_\_

What were your child's responses to the treatment provided (i.e., what worked, and what didn't work?)

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Broad Goals (i.e., what does the caregiver/individual see as their ultimate goals in life?)

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**Medical Issues**

What problems is your child having? \_\_\_\_\_

Describe how your child's problems affect you and other family members:

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Describe prenatal and perinatal events, along with a complete developmental history (physical, psychological, social, intellectual, and academic).

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Please list any medical, psychological, psychiatric diagnoses that your child has received including any previous or current infectious diseases.

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Pregnancy Complications? **Yes No**

If "yes", please describe: \_\_\_\_\_

Birth Complications? **Yes No**

If "yes", please describe: \_\_\_\_\_

Explain if mother/child separated after birth or any other parent/child separations:

Please list out any diagnosis the child may have:

*(The following must be formal medical diagnosis not simply characteristics / Diagnosing physician)*

Axis 1: \_\_\_\_\_ (DX referred for; this could be multiple diagnosis, ex: autism, anxiety disorder) / Physician & Date: \_\_\_\_\_

Axis 2: \_\_\_\_\_ (intellectual disabilities and personality disorders) / Physician & Date: \_\_\_\_\_

Axis 3: \_\_\_\_\_ (general medical diagnosis) / Physician & Date: \_\_\_\_\_

Axis 4: \_\_\_\_\_ (environmental or psychosocial stressors; ex: death in family, divorce, new sibling born, moving, etc.) Physician & Date: \_\_\_\_\_

Axis 5: \_\_\_\_\_ (global assessment of functioning) / Physician & Date: \_\_\_\_\_

Please list any medications your child is taking that could impact his or her behavior.

Medication	Dose	Frequency	Reason	Impact	Prescribing Physician

Please describe any additional medical complications that could be affecting your child's behavior (e.g., asthma, skin conditions, stomach problems, diabetes, fractures, digestive issues, heart problems, seizures, substance abuse).

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Does he or she have a primary care physician? **No Yes:** \_\_\_\_\_

If Yes: Phone: \_\_\_\_\_ Address: \_\_\_\_\_

Are you currently receiving behavioral health services from another provider? **No or Yes:** \_\_\_\_\_

If Yes: Phone: \_\_\_\_\_ Address: \_\_\_\_\_

About how many hours of sleep does your child get each day (including naps)? \_\_\_\_\_

Does he or she sleep through the night? **Yes No**

Does your child have any eating habits or dietary restrictions that could affect his or her behavior? If so, please describe.

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Please identify if child has had the following diseases by writing the age he/she had the disease on the line:

Chickenpox: \_\_\_\_\_ Measles: \_\_\_\_\_ Mumps: \_\_\_\_\_  
                  Age                  Age                  Age

Are all immunizations up-to-date? **Yes No**

If "no", list which ones: \_\_\_\_\_

Does this child have any allergies (food, medication, etc)? : **Yes No**

If "yes", please list (describe if ingestion, contact, or airborne): \_\_\_\_\_

Has the allergy required emergency treatment? **Yes No**

If "yes", please describe: \_\_\_\_\_

Does your child present with a hearing loss? **Yes No**

Has your child ever had ear infections? **Yes No**

If yes, how many ear infections and at what age? How were they treated?

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If your child has not been previously diagnosed with a hearing loss, do you suspect a hearing problem?

**Yes No**

Is there a history of any hospitalizations, significant injuries or surgery? **Yes No**

If "yes", please describe: \_\_\_\_\_

Describe child's usual energy/activity level: \_\_\_\_\_

Has your child ever threatened/attempted to harm self or others? **Yes No**

If "yes", please describe: \_\_\_\_\_

Is your child currently experience homicidal or suicidal ideations? **No or Yes**

*(If yes, then 1- refer for immediate evaluation by an appropriate psychiatric professional, or 2- call 911, depending on the level of risk).*

Has your child been a victim of abuse of any kind? **No or Yes**

Has your child been a perpetrator of abuse of any kind? **No or Yes**

If yes for either of the above, please describe: \_\_\_\_\_

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*12 years and older* - If appropriate, please explain any sexual behavior history:

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12 years and older - Are you aware of any past or current substance abuse your loved one may have engaged in including the use of nicotine and alcohol? Please describe.

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Has any substance abuse screening occurred? **No** or **Yes**

If "yes", please describe: \_\_\_\_\_

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### **Pertinent Family History**

Please describe any relevant medical family history (e.g., sibling/caregiver's psychological diagnoses, medical conditions, medications/treatments, substance abuse, etc.) that could affect your child's behavior, treatment implementation, and/or the participation of team members.

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Please describe any relevant behavioral family history (e.g., sibling/caregiver's behavioral diagnoses, criminal history, behavioral history, treatments, etc.) that could affect your child's behavior, treatment implementation, and/or the participation of team members.

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Please describe any relevant spiritual or cultural variables (e.g., family beliefs, perspectives, rituals, observations, traditions, etc.) that could affect your child's behavior, treatment implementation, and/or the participation of team members.

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Describe any legal or marital issues that may impact the implementation of services (ie., divorce, guardianship, custody issues, etc.).

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### **Developmental History**

Describe child as an infant/toddler, up to 24 months (cheerful, fussy, cuddly, withdrawn, etc):

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Age child first sat up: _____	Took steps: _____	Spoke words: _____
Age first spoke in sentences: _____	Weaned: _____	Fed him/herself: _____
Age toilet-trained during day: _____	Night: _____	Problem now? _____
Age dressed self: _____	Tied shoe-laces: _____	Rode 2-wheel bike: _____
Age his voice changed (adolescent male): _____	Developed body hair: _____	

Age 1<sup>st</sup> menstruation (adolescent female): \_\_\_\_\_ Breast development: \_\_\_\_\_

### **Speech and Language Development History**

Please describe your main concerns regarding your child's speech and language:

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Child said first words between the ages of 12 and 18 months? **Yes No**

Child used two words together (i.e., "Mommy go," or "Want drink") by 24 months? **Yes No**

During the first year, was your child unusually quiet and/or made few sounds other than crying? **Yes No**

How much does the child talk at home? \_\_\_\_\_ Average \_\_\_\_\_ None \_\_\_\_\_ A few words

Does the child use gestures with words? **Yes No**

Does the child mainly use gestures? **Yes No**

Are there languages other than English spoken in the home? **Yes No**

If yes, what language(s)? \_\_\_\_\_

Does the child speak or understand other languages? **Yes No**

If yes, what language(s)? \_\_\_\_\_

How well does the family understand the child's speech?

\_\_\_\_\_ Easily understood

\_\_\_\_\_ Understood if the listener knows the topic

\_\_\_\_\_ Words understood now and then

\_\_\_\_\_ Completely unintelligible

\_\_\_\_\_ Gestures understood

Did your child's speech/language learning ever seem to stop? **Yes No**

If "yes", please describe: \_\_\_\_\_

Does your child have difficulty understanding directions or conversations? **Yes No**

Does your child respond to the following?

His/Her Name **Yes No**

Verbal Instructions **Yes No**

Instructions with gestures **Yes No**

Gestures Alone **Yes No**

Soft Noises **Yes No**

Loud Noises **Yes No**

Vibrations **Yes No**

How do you communicate with your child?

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How does your child communicate his or her needs (please check all that apply)?

	Words	Signs	Gestures	Other
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Request attention				
Ask for assistance				
Request toy/object				
Initiate activity				
Avoid a situation				
Take a break/stop				
Say "no" to request				
Indicate discomfort				

**School Information (if applicable)**

School: \_\_\_\_\_ Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Teacher: \_\_\_\_\_ Counselor: \_\_\_\_\_

Last Grade Completed: \_\_\_\_\_

List any known learning disabilities your child has: \_\_\_\_\_

Is your child receiving Special Education services at school? **Yes No**

If "yes", then please complete the following:

Circle all that apply:

Content Mastery/Resource Room

Occupational/Physical Therapy

Counseling

Behavior Adjustment Class

Speech Therapy

Other: \_\_\_\_\_

Has the child ever attended any other schools? **Yes No**

If "yes", please list out names and years attended: \_\_\_\_\_

Describe effort/attitude toward school:

\_\_\_\_\_

Describe academic performance: \_\_\_\_\_

Describe behavior in school: \_\_\_\_\_

When did school performance/behavior change?

\_\_\_\_\_

Why do you think it changed? \_\_\_\_\_

\_\_\_\_\_

**Parent/Child Relationship**

How do you and spouse/partner show affection to your child? How?

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List any of your child's responsibilities/rules: \_\_\_\_\_

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How does your child handle these? \_\_\_\_\_

Does your child elope (run away)? **Yes No**

What do you and your spouse/partner do the same thing when your child misbehaves? If not, what is different?

You: \_\_\_\_\_

Spouse/Partner: \_\_\_\_\_

Has family ever been involved with Protective Services: **Yes No**

If "yes", when and reason for: \_\_\_\_\_

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Describe any behaviors of yourself, partner, or other adults in the home that may have affected your child:

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## **Behavioral Profile**

**Child's Strengths:** What are your child's greatest strengths (e.g., skills, interests)?

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**Potential Reinforcers:** What does your child like (i.e., if presented with a variety of options or given free time, what would your child choose)?

Attention (e.g., conversation, eye contact, touch) \_\_\_\_\_

Tangibles (e.g., activities, toys) \_\_\_\_\_

Sensations (e.g., smells, sights) \_\_\_\_\_

## **Problem Behaviors**

**Behaviors of Concern:** What does your child say or do that concerns you most (e.g., aggression toward self or others, property destruction, tantrums, screaming, inappropriate interactions, resistance, off-task behavior, substance abuse, sexual behavior)? Estimate how often, long, and severe.

Behavior	Description	Frequency	Duration	Severity
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1.		<input type="checkbox"/> hourly ___ <input type="checkbox"/> daily ___ <input type="checkbox"/> weekly ___ <input type="checkbox"/> other:	___ seconds ___ minutes ___ hours	<input type="checkbox"/> high <input type="checkbox"/> medium <input type="checkbox"/> low
2.		<input type="checkbox"/> hourly ___ <input type="checkbox"/> daily ___ <input type="checkbox"/> weekly ___ <input type="checkbox"/> other:	___ seconds ___ minutes ___ hours	<input type="checkbox"/> high <input type="checkbox"/> medium <input type="checkbox"/> low
3.		<input type="checkbox"/> hourly ___ <input type="checkbox"/> daily ___ <input type="checkbox"/> weekly ___ <input type="checkbox"/> other:	___ seconds ___ minutes ___ hours	<input type="checkbox"/> high <input type="checkbox"/> medium <input type="checkbox"/> low
4.		<input type="checkbox"/> hourly ___ <input type="checkbox"/> daily ___ <input type="checkbox"/> weekly ___ <input type="checkbox"/> other:	___ seconds ___ minutes ___ hours	<input type="checkbox"/> high <input type="checkbox"/> medium <input type="checkbox"/> low
5.		<input type="checkbox"/> hourly ___ <input type="checkbox"/> daily ___ <input type="checkbox"/> weekly ___ <input type="checkbox"/> other:	___ seconds ___ minutes ___ hours	<input type="checkbox"/> high <input type="checkbox"/> medium <input type="checkbox"/> low

Which, if any, of these behaviors occur together? \_\_\_\_\_

In what environments do these behaviors occur?  Home  School  Community

**Impact of Behavior:** How are your child's behaviors affecting your child's development, or participation in activities or settings? What is the impact on your family?

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**Previous Interventions:** Please list strategies and interventions you have tried to address your child's behavior, when they were used, and their impact (i.e., how they worked).

Intervention Attempted	When	Impact on Behavior

**Setting Events:** List activities in which your child is most successful and those in which your child has the greatest difficulty.

Most Successful

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Most Problematic

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### Predictability of Events

Is your child's daily schedule consistent (i.e., Do meals, bedtimes, and other daily events occur at the same time and in the same order)? **Yes No**

Do you feel that your child generally knows what is going to happen (e.g., where the child will be going, when, and with whom)? **Yes No**

**Opportunities for Choice:** Please describe the different types of choices your child has the opportunity to make on a regular basis (e.g., what to wear, with whom to play, what activities to do):

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**Social Influence:** With whom is your child's behavior of concern...

Most Likely: \_\_\_\_\_

Least Likely: \_\_\_\_\_

**Possible Triggers:** What impact would you expect the following situations to have on your child's behaviors of concern?

Situation	More Likely	No Impact	Less Likely	Notes
Asked to do a difficult task				
Told no or to stop activity				
Attention is withdrawn				
Change in routine/schedule				
Loud or chaotic situations				
Required to wait/delayed				
Other situations that are particularly difficult:				

**Possible Functions:** What are the most common outcomes of your child's behaviors of concern (e.g., does your child get attention or items, avoid demands or situations)?

Behavior	What does your child get?	What does your child avoid?
1.		

2.		
3.		
4.		
5.		

**Other Skills:** Describe your child’s ability to perform the following types of skills.

Self-care (e.g., dressing, toileting): \_\_\_\_\_

Daily living (e.g., household chores): \_\_\_\_\_

Play/leisure (e.g., using toys, games): \_\_\_\_\_

Academics (e.g., writing, cutting): \_\_\_\_\_

Other: \_\_\_\_\_

**Please review the following list and circle the numbers that you feel fit your child. Then write those numbers below and briefly explain:**

- |                                   |                          |                      |                        |
|-----------------------------------|--------------------------|----------------------|------------------------|
| 1. Speech difficulties            | 13. Acts before thinking | 25. Steals           | 37. Worries a lot      |
| 2. Nervous habits/behavior        | 14. Short attention-span | 26. Lies frequently  | 38. Cries frequently   |
| 3. Frequent headaches             | 15. Unable to sit still  | 27. Too serious      | 39. Defies authority   |
| 4. Frequent stomachaches          | 16. Overactive           | 28. Fights a lot     | 40. Interested in sex  |
| 5. Difficulty sleeping            | 17. Underactive          | 29. Clowns a lot     | 41. Ignores rules      |
| 6. Lacks guilt/remorse            | 18. Sucks thumb          | 30. Acts spoiled     | 42. Separation anxiety |
| 7. Difficulty making friends      | 19. Bangs head           | 31. Tempter tantrums | 43. Imaginary friends  |
| 8. Difficulty keeping friends     | 20. Grinds teeth         | 32. In own world     |                        |
| 9. Little interest in friends     | 21. Nightmares           | 33. Afraid/fearful   |                        |
| 10. Little interest in activities | 22. Seems angry          | 34. Accident-prone   |                        |
| 11. Disrespectful/argumentative   | 23. Hurts animals        | 35. Insecure         |                        |
| 12. Doesn’t complete schoolwork   | 24. Sets fires           | 36. Sad/depressed    |                        |

# \_\_\_\_\_ Explain: \_\_\_\_\_



